Report of Organizational Actions Affecting Basis of Securities

Department of the Treasury Internal Revenue Service			See separate instructions.		
Part I Reportin	g Issuer		THE STATE OF THE S		Anne manufacture and a second a
1 Issuer's name				2 Issuer's employer ident	ification number (EIN)
HC2 Holdings, Inc.				54-1708	481
3 Name of contact for	additional information	4 Telephon	e No. of contact	5 Email address of contact	
Robert Meloni			703-865-0717	rmeloni@hc2.com	
6 Number and street (d	or P.O. box if mail is not o	delivered to s	street address) of contact	7 City, town, or post office, state	e, and Zip code of contact
50511	0 ': 005				
505 Huntmar Park Drive 8 Date of action	, Suite 325	Q Class	ification and description	Herndon, VA 20170	
b Date of action		9 Olass	incation and description		
April 15, 2015		Preferre	distock		
10 CUSIP number	11 Serial number(s		12 Ticker symbol	13 Account number(s)	
	2	,	,		
741929301	N/A			N/A	
Part II Organiza	tional Action Attacl	n additional	statements if needed. Se	ee back of form for additional que	estions.
14 Describe the organ	izational action and, if ap	oplicable, the	date of the action or the da	te against which shareholders' owner	ship is measured for
the action ▶ On A	pril 15, 2015, HC2 Hold	lings, Inc. (H	C2) made cash distributio	ns to its preferred shareholders on	record on
March 31, 2015, as follo	ws:				
\$19.00 per share of Seri	es A preferred stock fo	r a total of \$	570,145		
\$18.768 per share of Se	ries A-1 preferred stock	for a total of	of \$197,072		
\$18.125 per share of Se	ries A-2 preferred stock	for a total of	of \$253,750		
					######################################
Microsophica Inc., and a second					

	and the second s				ACC 4-10-1/-

15 Describe the quant	tative effect of the organ	nizational acti	on on the basis of the secur	rity in the hands of a U.S. taxpayer as	an adjustment per
share or as a perce	ntage of old basis ► The	e distribution	ns per share were \$19.00,	\$18.768, and \$18.125 respectively.	• .
				naining \$19.00, \$18.768, and \$18.125	per share is
a reduction in the stock	basis in each share. To	the extent	the tax basis in a share is	less than \$19.00, \$18.768, or \$18.12	25 per share,
the excess over the bas	is in that share is reco	gnized as ca	pital gain.		
Address - Alleger - Allege			and the second s		×
	What participates and the second seco				
					ACTION STATE OF THE STATE OF TH
40 0 " 11 1 1					70° 1 11
				ation, such as the market values of s	
				made by a corporation it is treated	
				oration at the date of the distribution	
				hat portion of this cash distribution of E&P as of December 31, 2015,	
				n, HC2 had approximately \$0.00 of	
				e resulted in a dividend of \$0.00 per	
in basis of up to \$19.00,			700, and \$10.120 per State	resulted in a dividend of \$0.00 per	Share as a reduction
iii basis of up to \$18.00,	ψ10.700, and ψ10.120 p	or state.			
AND THE RESIDENCE OF THE PARTY					

Part	Щ	Organizational Action (continu	ied)	70			
17 L	ist the	applicable Internal Revenue Code sec	tion(s) and subsection(s) upon v	hich the tax tr	eatment is based		
Section	n 316 -	Dividend defined					
Section	n 317 -	Property defined					
		c) - Distributions of property					
		Effect on earnings and profits					
		1.1502-33 Earnings and profits as a	pplies to taxpavers filing a cor	solidated fed	leral income tax r	eturn	The state of the s
110910	0011011	Throop of Earlings and promo do a	spines to taxpayors ming a con	isonautou roc	iorar moonio tax i	Ctarr	
					***************************************	COVER THE SUMMER SHARES	
						MICH. 1997	
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		manager of the second of the s					***************************************
18 C	an any	resulting loss be recognized? ► This	s distribution would not create	aloss			***************************************
***************************************					www.		
			2.11/2/1/10.	Parent State of Control of Contro			
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					MORNOUGH CO. LOUIS CO. C.		
				escale de la constante de la c	Secretary and the second		
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	-surrantenas a Wo						
						200 (000 13 Con 100 1 1 1 2 2 2 1 1 1 1 1 1 1 1 1 1 1 1	
19 Pr	rovide	any other information necessary to imp	olement the adjustment, such as	the reportable	e tax vear ▶ The a	diustment to ba	sis would be
		count in the tax year of the sharehole					
					(3.7)	***************************************	,
			The state of the s				
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			33-35-55-5-5-5-5-5-5-5-5-5-5-5-5-5-5-5-				
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9				- New York Control of the Control of			
		penalties of perjury, I declare that I have e it is true, correct and complete. Declaration					
0.	Deliei,	M I W	of preparer (other than officer) is be	ised on all lillon	nation of which prepa	arer rias arry knowle	age.
Sign		1 1 1	1. 1.				
Here	Signa	ture VIII	lek		Date ▶ 1/15/2	2016	
	Print y	our name ➤ Keith Hladek	\bigcirc 0 (/	Title ► COO		
Paid		Print/Type preparer's name	Preparer's signature		Date	Check if PT	IN
Prepa	rer	David J. Sharkey			1/15/2016	self-employed	P00536618
		Firm's name ► RyanSharkey, LLP	7		L	Firm's EIN ▶	20-0298559
		7				7-11-1	
Use C	/illy	Firm's address ➤ 12700 Sunrise Valle	y Drive, Suite 450, Reston VA	20191	+	Phone no. 7	03-652-1124

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Internal rievende dervice				
Part I Reporting	Issuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
HC2 Holdings, Inc.				54-1708481
3 Name of contact for additional information 4 Tel			e No. of contact	5 Email address of contact
Robert Meloni			703-865-0717	rmeloni@hc2.com
6 Number and street (or F	P.O. box if mail is not	delivered to		7 City, town, or post office, state, and Zip code of contact
505 Huntmar Park Drive, S	uite 325			Herndon, VA 20170
8 Date of action		9 Class	ification and description	
July 15, 2015		Preferre	d stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
741929301	N/A			N/A
		ch additional	statements if needed. S	See back of form for additional questions.
				ate against which shareholders' ownership is measured for
				ons to its preferred shareholders on record on
June 30, 2015, as follows:			out industrial individual	no to to protected shareholders of recent diff
\$19.00 per share of Series	A preferred stock for	or a total of \$	570.145	
\$18.768 per share of Series				
\$18.75 per share of Series				
*10.70 por 311ar 0 01 001103	71 E protottod stoot	10. 0 10101 01	4202,000	
· ·				
The state of the s				
share or as a percenta	ige of old basis ► Th	ne distribution	ns per share were \$19.00,	urity in the hands of a U.S. taxpayer as an adjustment per \$18.768, and \$18.75 respectively.
				maining \$19.00, \$18.768, and \$18.75 per share is
				less than \$19.00, \$18.768, or \$18.75 per share,
the excess over the basis i	n that share is reco	gnized as ca	pital gain.	

And the second s			mental and the second s	
.,				water and the second
Charles and the second				
Sales				
				ulation, such as the market values of securities and the made by a corporation it is treated as a taxable dividend
0.11				poration at the date of the distribution or, in certain cases,
				what portion of this cash distribution should be treated as
				on of E&P as of December 31, 2015, with an estimate of
				on, HC2 had approximately \$0.00 of E&P per outstanding
			768, and \$18.75 per share	e resulted in a dividend of \$0.00 per share as a reduction
in basis of up to \$19.00, \$1	8.768, and \$18.75 p	er share.		
	an expense of the second			

Part		Organizational Action (continued)	
17 L	ist the	e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is base	ed ▶
Section	316	- Dividend defined	
Section	317	- Property defined	
Section	301(c) - Distributions of property	
		- Effect on earnings and profits	
Reg. Se	ection	n 1.1502-33 Earnings and profits as applies to taxpayers filing a consolidated federal income ta	x return
*			
-			
X			

18 C	an any	y resulting loss be recognized? ► This distribution would not create a loss	
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-			
	wasan kanana w		
19 Pr	ovide	any other information necessary to implement the adjustment, such as the reportable tax year $ ightharpoonup$	e adjustment to basis would be
taken in	to ac	count in the tax year of the shareholder during which the distribution was received (e.g., 2015	for calendar year taxpayers).
1			
			3 22 3 23 4 3 4 4
40.000			
	Under	r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statemer	nts, and to the best of my knowledge and
	belief,	t, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which pr	eparer has any knowledge.
Sign		K. MU	
Here	Signa	ature ▶ Let Name Nate ▶ 1/15	5/2016
	30		
	Print y	your name ► Keith Hladek	
Paid		Print/Type preparer's name Preparer's signature Date	Check if PTIN
Prepa	rer	David J. Sharkey 1/15/2010	
Use C		Firm's name ► RyanSharkey, LLP	Firm's EIN ▶ 20-0298559
	iiiy	Firm's address ► 12700 Sunrise Valley Drive, Suite 450, Reston, VA 20191	Phone no. 703-652-1124
Send Fo	rm 89	137 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, O	

Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	ssuer	A A A A A A A A A A A A A A A A A A A		
1 Issuer's name				2 Issuer's employer identification number (EIN)
HC2 Holdings, Inc.				54-1708481
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
Debest Males			702 005 0747	
Robert Meloni 6 Number and street (or P	∩ hov if mail is not	delivered to s	703-865-0717	rmeloni@hc2.com 7 City, town, or post office, state, and Zip code of contact
o Number and street (or r	.O. DOX II MAIN IS NOT	delivered to e	street address) of contact	Volty, town, or post office, state, and zip code of contact
505 Huntmar Park Drive, S	uite 325			Herndon, VA 20170
8 Date of action	are or o	9 Class	ification and description	Thermoon, VIV 20170
October 15, 2015		Preferre	d stock	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
	2527.7.24			
741929301	N/A			N/A
				See back of form for additional questions.
				ate against which shareholders' ownership is measured for
		Holdings, Inc	. (HC2) made cash distrib	utions to its preferred shareholders on record on
September 30, 2015, as follows				
\$19.00 per share of Series				
\$18.768 per share of Series				
\$18.75 per share of Series	A-2 preferred stock	for a total of	\$262,500	
<u> </u>				
	A CONTRACTOR OF THE PARTY OF TH			
	and the second s			
15 Describe the quantitati	ve effect of the orga	nizational acti	on on the basis of the secu	urity in the hands of a U.S. taxpayer as an adjustment per
				\$18.768, and \$18.75 respectively.
				naining \$19.00, \$18.768, and \$18.75 per share is
				s less than \$19.00, \$18.768, or \$18.75 per share,
the excess over the basis i				

16 Describe the calculation	n of the change in b	asis and the c	lata that supports the calcu	lation, such as the market values of securities and the
valuation dates ► Whe	en a cash distribution	on (or other d	istribution of property) is	made by a corporation it is treated as a taxable dividend
				poration at the date of the distribution or, in certain cases,
at the end of the tax year in	which the distribu	tion was mad	de. In order to determine v	what portion of this cash distribution should be treated as
a taxable dividend versus r	eturn of capital/ ca	pital gain, HC	2 completed a computati	on of E&P as of December 31, 2015, with an estimate of
the current E&P for the year	r ended December	31, 2015. Acc	cording to this computation	on, HC2 had approximately \$0.00 of E&P per outstanding
share of stock. As a result,	the distributions o	f \$19.00, \$18.	768, and \$18.75 per share	resulted in a dividend of \$0.00 per share as a reduction
in basis of up to \$19.00, \$18	8.768, and \$18.75 p	er share.	The second secon	
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Part	11	Organizational Action (cont	inued)					
17 Li	st the	applicable Internal Revenue Code	section	(s) and subsection(s) u	pon which the tax	treatment is based I	·	
Section	316 -	Dividend defined						
		Property defined					XX	
		c) - Distributions of property						
		Effect on earnings and profits						****
Reg. Se	ection	1.1502-33 Earnings and profits a	s appli	es to taxpayers filing	a consolidated fe	ederal income tax r	eturn	

				TACONO SERVICIO DE LA CONTRACTOR DE LA C				
								···

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18 Ca	an anv	resulting loss be recognized? ▶	This dis	stribution would not	create a loss			
	1.5							***************************************
-				Activities and the second				
								withing the second control of the second con

40 D	مانام	any other information necessary to	implem	ant the adjustment a	iah aa tha waxadal	ble tour year b. The a	-1: t t 1	basis
		count in the tax year of the share						
takenin	ito ac	Journ III the tax year of the share	Holder	during which the dis	TIDULION Was rece	erveu (e.g., 2013 for	Caleffual year	taxpayers).

		- Andrew Control of the Control of t						
	-							
				100				APPROXIMATION OF THE PROPERTY

			generale en					
	Under	penalties of perjury, I declare that I have it is true, correct, and complete. Declar	ve exami	ined this return, including	accompanying sche	dules and statements,	and to the best	of my knowledge and
C:	Dellet	M 1 W	ation or p	preparer (other than office	is based on all line	imation of which prepa	arer rias arry know	weage.
Sign Here		11 1	00	K				
riere	Signa	ture > / 400 & / / / 7	July 1			Date ▶ 1/15/	2016	***************************************
		vairt massa						
	Print	our name ► Keith Hladek Print/Type preparer's name	1	Preparer's signature	<i>(</i> .)	Title ► COO		PTIN
Paid							Check if self-employed	
Prepa		David J. Sharkey	I D	7/-		1/15/2016		P00536618
Use O	nly	Firm's name ► RyanSharkey, LI Firm's address ► 12700 Sunrise V		rive Suite 450 Docto	VA 20101		Firm's EIN ▶ Phone no.	20-0298559 703-652-1124
	- 1	Time address F 12700 Sullise V	uney D	TIVE, JUILE TJU, RESIL	III, VA ZUIJI		i none no.	103-032-1124

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Form **8937**(December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting	ssuer			
1 Issuer's name		***************************************		2 Issuer's employer identification number (EIN)
HC2 Holdings, Inc.				54-1708481
3 Name of contact for add	ditional information	4 Telephon	e No. of contact	5 Email address of contact
Debort Moleni			702 005 0717	
Robert Meloni 6 Number and street (or F	O hox if mail is not	delivered to s	703-865-0717	rmeloni@hc2.com 7 City, town, or post office, state, and Zip code of contact
o manipor and oncor (or r	101 00% 11 11/04/10 1100	401170704 10 1	on our address, or cornact	Poly, tom, or post omos, date, and zip odds of domast
505 Huntmar Park Drive, S	uite 325			Herndon, VA 20170
8 Date of action		9 Class	sification and description	
December 14, 2015		Preferre		
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
	1212			
741929301	N/A	1 122		N/A
				See back of form for additional questions.
				ate against which shareholders' ownership is measured for
shareholders on record on				per share cash distribution to its Series A preferred
Shareholders off record on	December 14, 2013	s, for a total c	JI \$12,930.	
			77	
			The same of the sa	
		THE PARTY OF THE P		
		Andrew Control of the		

45 Describe the greentitest	us offeet of the over	mizational acti	ion on the basis of the same	with time the change of a LLC decomposition on a discontinuous
				urity in the hands of a U.S. taxpayer as an adjustment per \$0.00 per share is estimated to be taxable dividend
				solution ber share is estimated to be taxable dividend by basis in each share. To the extent the tax basis in a
share is less than \$15.626				
311d1 € 13 1€33 t11d11 \$13.020	Ser Share, the exce	33 0 4 01 1110 15	asis iii triat sirare is recov	riized as capitai gairi.

				ulation, such as the market values of securities and the
				made by a corporation it is treated as a taxable dividend
				poration at the date of the distribution or, in certain cases,
				what portion of this cash distribution should be treated as on of E&P as of December 31, 2015, with an estimate of
				on, HC2 had approximately \$0.00 of E&P per outstanding
				nd of \$0.00 per share as a reduction in basis of up to
\$15.626 per share.				
	W CARROLL			
		***************************************		,

Part	Ш	Organizational Action (continued)	
17 L	ist the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based	! ▶
Section	316 -	- Dividend defined	
		- Property defined	and the second of the second o
Section	301(c) - Distributions of property	
		- Effect on earnings and profits	
Reg. Se	ection	1.1502-33 Earnings and profits as applies to taxpayers filing a consolidated federal income tax	return
18 C	an any	y resulting loss be recognized? ► This distribution would not create a loss	
		any other information necessary to implement the adjustment, such as the reportable tax year \blacktriangleright The	
taken ir	ito ac	count in the tax year of the shareholder during which the distribution was received (e.g., 2015 for	or calendar year taxpayers).

-			
West 100 100 100 100 100 100 100 100 100 10			
		r penalties of perjury, I declare that I have examined this return, including accompanying schedules and statement	
	belief	f, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which pre	parer has any knowledge.
Sign		K. M. M. I.	
Here	Signa	ature > Mark 1/1!	5/2016
	Print	your name ► Keith Hladek COO	
Paid		Print/Type preparer's name Preparer's signature Date	Check if PTIN
Prepa	rer	David J. Sharkey 1/15/2016	self-employed P00536618
Use C		Firm's name ► RyanSharkey, LLP	Firm's EIN ▶ 20-0298559
	riiiy	Firm's address ► 12700 Sunrise Valley Drive, Suite 450, Reston, VA-20191	Phone no. 703-652-1124
Send Fo	rm 89	037 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, O	

Form **8937** (December 2011) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

Part I Reporting I	ssuer			
1 Issuer's name				2 Issuer's employer identification number (EIN)
UC2 Haldings Inc				
HC2 Holdings, Inc. 3 Name of contact for add	litional information	4 Telephon	e No. of contact	54-1708481 5 Email address of contact
o Hame of contact for add	attorial information	4 releption	e No. of contact	5 Email address of contact
Robert Meloni			703-865-0717	rmeloni@hc2.com
6 Number and street (or P	.O. box if mail is not	delivered to	street address) of contact	7 City, town, or post office, state, and Zip code of contact
505 Huntmar Park Drive, St	uite 325			Herndon, VA 20170
8 Date of action		9 Class	ification and description	
January 15, 2010		Dest	d oxidati	
January 15, 2016 10 CUSIP number	11 Serial number(s	Preferre	12 Ticker symbol	13 Account number(s)
10 CCON HUMBER	TT Ocharnamor(s	,	TE TICKET SYTTEM	Account number(s)
741929301	N/A			N/A
		n additional	statements if needed. Se	ee back of form for additional questions.
				e against which shareholders' ownership is measured for
the action ▶ On Janu	ary 15, 2016, HC2 H	loldings, Inc	. (HC2) made cash distribu	tions to its preferred shareholders on record on
December 31, 2015, as follo				
\$19.00 per share of Series	A preferred stock fo	r a total of \$	554,409	
\$18.768 per share of Series	A-1 preferred stock	for a total of	of \$187,688	
\$18.75 per share of Series	A-2 preferred stock	for a total of	\$262,500	
			- Company of the Comp	
dE Describe the according				
				ty in the hands of a U.S. taxpayer as an adjustment per
				18.768, and \$18.75 respectively.
				aining \$19.00, \$18.768, and \$18.75 per share is
				ess than \$19.00, \$18.768, or \$18.75 per share,
the excess over the basis in	T triat Share is recot	Jilizeu as ca	pitai gairi.	

16 Describe the calculation	n of the change in ba	sis and the c	lata that supports the calcula	ation, such as the market values of securities and the
valuation dates ► When	n a cash distribution	n (or other d	istribution of property) is r	nade by a corporation it is treated as a taxable dividend
to the extent of the current	and accumulated ea	rning and p	rofits ("E&P") of that corpo	pration at the date of the distribution or, in certain cases,
at the end of the tax year in	which the distributi	on was mad	le. In order to determine wh	nat portion of this cash distribution should be treated as
a taxable dividend versus re	eturn of capital/ cap	ital gain, HC	2 completed a computation	n of E&P as of December 31, 2015, with an estimate of
the current E&P for the year	r ended December 3	1, 2015. Acc	cording to this computation	n, HC2 had approximately \$0.00 of E&P per outstanding
			768, and \$18.75 per share r	resulted in a dividend of \$0.00 per share as a reduction
in basis of up to \$19.00, \$18	3.768, and \$18.75 pe	r share.		
ne	·			
	Varuonomonin martin			

Part	П	Organizational Action (continued)	- Lago -
		applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶	
		Dividend defined	ototi — aar in mana — kitara — aar kuunuu ahkun maasaan ahkun maasaan ahkun maasaan ahkun maasaan ahkun maasaa
		Property defined	
		c) - Distributions of property	
		Effect on earnings and profits	
Reg. Se	ection	1.1502-33 Earnings and profits as applies to taxpayers filing a consolidated federal income tax re	eturn
-			
,			
18 C	an an	resulting loss be recognized? ► This distribution would not create a loss	
-			
-			-

19 Pr	ovide	any other information necessary to implement the adjustment, such as the reportable tax year ▶ The ac	djustment to basis would be
		count in the tax year of the shareholder during which the distribution was received (e.g., 2015 for	
	La constantina		
-			
-			
-			
	Undo	penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, a	and to the best of my knowledge, and
		it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer	
Sign		K. M.W.	
Here	Signa	rure Date 1/15/2	2016
	Sigila	Date 1/15/2	010
	Print	ourname▶ Keith Hladek COO	
Deit	THIC	Print/Type preparer's name Preparer's signature Date	OL I PTIN
Paid			Check if self-employed P00536618
Prepa			Firm's EIN ▶ 20-0298559
Use C	rily		Phone no. 703-652-1124
Send Fo	rm 89	37 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogdo	